







1. Complimentary Retirement Assessment

Find out if you are on track to retire, well. Teachers will receive a comprehensive assessment which includes NVPers estimate, Social Security & investment review. Recommendation will be made by licensed, fiduciaries.

https://go.oncehub.com/bms/financial

2. Tax Planning Session for \$59



Includes a review of your tax return with recommendations for lowering your tax liability. (40 minutes limit per session)

https://go.oncehub.com/JLechner



On May 15th, we will giveaway (5) \$50 Amazon E-Gift Cards.

No purchase necessary

https://oncehub.com/BMSFIT





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